



TOLINS TYRES LIMITED

(formerly known as Tolins Tyres Private Limited)

— Safer- Stronger - Lives Longer —

Date: February 13, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code – 544254

Symbol – TOLINS

Dear Sir/Madam,

Sub: Press/Media Release for the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Press/Media Release dated February 13, 2026 on the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.

You are requested to take the same on your records.

For **Tolins Tyres Limited**

Umesh M

Company Secretary and Compliance officer
Membership No. A72122.



Q3 & 9M FY26 Earnings Release

Tolins Tyres Reports 34% YoY Revenue Growth in Q3 FY26

Tolins Tyres Reports 34% YoY Revenue Growth in Q3 FY26; 9M Revenue Up 12%

Kerala, February 13th, 2025: Tolins Tyres Limited (“Tolins” or “Company”), a leading player in the Tyre & Treads industry, today announced its unaudited financial results for the quarter ended December 31st, 2025.

Key Consolidated Financial Summary: -

Particulars (In Rs. Cr)	Q3 FY26	Q3 FY25	Y-o-Y (%)	9M FY26	9M FY25	Y-o-Y (%)
Revenue from Operations	93.29	69.74	33.77%	249.13	222.92	11.76%
EBITDA (Excl. Other Income)	14.20	12.60	12.67%	36.57	42.63	-14.21%
EBITDA Margin (%)	15.22%	18.07%	-222 bps	14.68%	19.12%	-425 bps
Profit after Tax (PAT)	10.49	10.89	-3.67%	26.75	29.40	-9.03%
PAT Margin (%)	11.25%	15.62%	-437 bps	10.74%	13.19%	-245 bps
EPS (Rs.)	2.68	2.91		6.86	9.72	

Financial & Operational Highlights for the quarter ended December 2025:

- **Revenue from Operations:** Q3 FY26 revenue stood at ₹93.29 crore, registering strong year-on-year growth of 33.77%, driven by volume recovery across retreading materials and new tyre segments. The rebound reflects normalization of buying patterns following a softer Q2. For 9M FY26, revenue reached ₹249.13 crore, reflecting steady demand across domestic markets and contribution from newly launched agricultural tyre products.
- **Segment Performance:** The India business continued to drive the majority of revenues, while the UAE operations maintained steady contribution. Healthy volume growth across key domestic markets was supported by improved customer sentiment and normalization of buying patterns. The Company also witnessed increasing traction from its newly launched tractor tyre portfolio, leading to a gradual improvement in product mix and strengthening presence in the agricultural tyre category.
- **Sales Mix & Market Momentum:** The quarter witnessed healthy volume growth across key domestic markets, with improving traction in the agricultural tyre segment. The increasing share of revenue from newly launched tractor tyres contributed positively to overall product mix, strengthening the Company’s positioning in high-demand farm tyre categories.
- **EBITDA (excluding other income):** Q3 FY26 EBITDA stood at Rs. 14.20 crore, with EBITDA margin of 15.22%, reflecting operational discipline and improved capacity utilization. For 9M FY26, EBITDA was Rs. 36.57 crore.
- **Profit After Tax (PAT):** Q3 FY26 PAT stood at Rs. 10.49 crore, with PAT margin of 11.3%, indicating strong

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ISO 9001:2015 & IATF 16949:2016 Certified Company | CIN: L25119KL2003PLC016289



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bottom-line recovery. For 9M FY26, PAT was Rs. 26.75 crore, translating to a net margin of 10.7%, supported by improved operating leverage and controlled finance costs.

• **Earnings Per Share:** Basic EPS for Q3 FY26 stood at Rs. 2.68, while 9M FY26 EPS was Rs. 6.86, reflecting sustained profitability and earnings momentum.

Commenting on the overall performance of the Company, Dr. KV Tolin, Promoter, Chairman and Managing Director, Tolins Tyres, said,

Q3 FY26 marked a strong rebound in performance with robust year-on-year revenue growth and clear recovery in volumes across both retread and new tyre segments. The deferred demand witnessed in Q2 has meaningfully converted into orders during the quarter, reflecting improved customer sentiment and normalized buying patterns following the GST revision.

The agricultural segment delivered encouraging traction, with our newly launched tractor rear tyre range beginning to contribute meaningfully to revenues. The increasing share of tractor tyres in our overall mix validates our strategic focus on expanding presence in high-demand farm tyre categories. Distribution expansion and deeper engagement with institutional customers further supported volume growth across key markets.

For the nine-month period, the Company has demonstrated resilience and improved operational momentum. With demand visibility strengthening, a diversified customer base, and continued cost discipline, we believe Tolins Tyres is well-positioned to sustain growth in the coming quarters while maintaining focus on margin stability and operational efficiency.

About Tolins Tyres Limited:

Tolins Tyres, founded in 1982 is a leading producer in the tyre industry, specializing in a diverse range of Retreading and tyre products. The portfolio includes two and three-wheeler tyres, Light Commercial Vehicle (LCV) tyres and Agriculture tyres. Furthermore, Tolins Tyres takes pride in innovative "Procured Tread Rubber" and other retreading products, showcasing its commitment to cutting-edge technology. These products have not only garnered acclaim in India but have also made a significant impact across 40 countries, including the Middle East, East Africa, Kenya, Jordan, and Egypt. Tolins stands out as the first Indian retread brand to not only enter but thrive in the highly competitive American market for pre-cured retreading products. Led by Chairman and MD Dr. Kalamparambil Varkey Tolin, who brings over three decades of industry experience, the company operates two manufacturing facilities in Kalady, Kerala, strategically located near Kochi and close to natural rubber sources. Additionally, its wholly owned subsidiary, Tolins Tyres LLC, operates in Al Hamra Industrial Zone, Ras Al Khaimah, UAE. Backward integration enhances quality control and cost management, while a network of 8 depots and 3,737 dealers across India ensures efficient sales channels.

For further information please contact:

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Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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