



TOLINS TYRES LIMITED

(formerly known as Tolins Tyres Private Limited)

Safer- Stronger - Lives Longer

Date: November 13, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code – 544254

Symbol – TOLINS

Dear Sir/Madam,

Sub: Press/Media Release for the Un-Audited Financial Results for the quarter and half year ended September 30, 2025.

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Press/Media Release dated November 13, 2025 on the Un-Audited Financial Results for the quarter and half year ended September 30, 2025.

You are requested to take the same on your records.

For Tolins Tyres Limited

Umesh M

Company Secretary and Compliance officer
Membership No. A72122.

Registered Office: 1/47, MC Road, Kalady, Kerala, India – 683 574

Phone: +91 484 246 22 22 | Toll Free: 1800 123 21 22

Email: info@tolins.com | Website: www.tolinstyres.com

ISO 9001:2015 & IATF 16949:2016 Certified Company | CIN: L25119KL2003PLC016289



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Q2 & H1 FY26 Earnings Release

Tolins Tyres Achieves Consistent H1 Growth: ₹155.8 Cr in Revenue with PAT Margin Maintained at 10.41%

Kerala, November 13th, 2025: Tolins Tyres Limited (“Tolins” or “Company”), a leading player in the Tyre & Treads industry, today announced its unaudited financial results for the quarter ended June 30th, 2025.

Key Consolidated Financial Summary: -

Particulars (In Rs. Cr)	H1 FY26	H1 FY25	Q2 FY25	FY25	FY24	YoY%
Revenue from Operations	155.84	153.18	76.89	292.45	227.22	28.71%
EBITDA (Excl. Other Income)	22.35	30.03	15.25	55.77	46.38	20.26%
EBITDA Margin (%)	14.34%	19.60%	19.83%	19.07%	20.41%	
Profit after Tax (PAT)	16.22	18.51	9.60	38.69	26.01	48.76%
PAT Margin (%)	10.41%	12.08%	12.49%	13.23%	11.45%	
EPS (Rs.)	4.16	4.69	2.43	10.81	9.56	13.08%

Financial & Operational Highlights for the quarter ended September 2025:

- **Revenue from Operations:** H1 FY26 revenue grew to Rs. 155.85 crore, an increase of ~2% year-on-year driven by continued growth in demand for both retreading materials and new tyres. Q2 FY26 revenue stood at Rs. 66.10 crore amid a temporary sales slowdown as some orders were deferred in anticipation of a GST rate revision.
- **Domestic sales** contributed 93.95% of operational revenue, while **exports** accounted for 6.05%.
- **EBITDA (excluding other income):** H1 FY26 EBITDA stood at Rs. 22.35 crore (EBITDA margin 14.34%) compared to Rs. 30.03 crore (19.60%) in H1 FY25, reflecting margin compression from higher input and fixed costs. Q2 FY26 EBITDA came in at Rs. 8.91 crore.
- **Profit After Tax (PAT)** H1 FY26 PAT reported at Rs. 16.22 crore (net margin 10.41%). Q2 FY26 PAT was Rs. 6.92 crore with PAT margin of 10.47% in Q2 by controlling costs, keeping net profitability stable sequentially.

Commenting on the overall performance of the Company, Dr. KV Tolin, Promoter, Chairman and Managing Director, Tolins Tyres, said,

“Despite a challenging Q2, we achieved year-on-year growth in the first half of FY26, driven by robust demand across our retread and new tyre product lines. In Q2, some customers delayed purchases ahead of the anticipated GST revision on tyres, which temporarily impacted our sales. However, the government’s GST cut on tyres – especially the reduction of GST on tractor and farm tyres from 18% to 5% – is a tailwind that has already improved market sentiment and sparked a rebound in order inquiries. We are confident that the pent-up demand from Q2 will convert to sales in the coming quarters. Additionally, we have launched a new line of tractor rear tyres, which will start contributing from Q3 FY26 onward and is expected to be a key growth lever in the agricultural segment. Our strategic initiatives are also bearing fruit on the customer front. During H1, we broadened our client base by onboarding new institutional customers and expanding into new territories, diversifying our

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revenue streams. This improved client mix has yielded a healthier order pipeline for specialized tyres and tread rubber. Looking ahead to H2 FY26, we are optimistic and forward-looking. With deferred demand from Q2 starting to flow through, an enhanced product range, and a better-aligned customer mix, Tolins is well-positioned to capitalize on the industry uptick. Easing input costs and our ongoing cost discipline are expected to support margin improvement going forward. Our team remains focused on driving a robust performance and creating value for all stakeholders in the coming quarters”

About Tolins Tyres Limited:

Tolins Tyres, founded in 1982 is a leading producer in the tyre industry, specializing in a diverse range of Retreading and tyre products. The portfolio includes two and three-wheeler tyres, Light Commercial Vehicle (LCV) tyres and Agriculture tyres. Furthermore, Tolins Tyres takes pride in innovative “Procured Tread Rubber” and other retreading products, showcasing its commitment to cutting-edge technology. These products have not only garnered acclaim in India but have also made a significant impact across 40 countries, including the Middle East, East Africa, Kenya, Jordan, and Egypt. Tolins stands out as the first Indian retread brand to not only enter but thrive in the highly competitive American market for pre-cured retreading products. Led by Chairman and MD Dr. Kalamparambil Varkey Tolin, who brings over three decades of industry experience, the company operates two manufacturing facilities in Kalady, Kerala, strategically located near Kochi and close to natural rubber sources. Additionally, its wholly owned subsidiary, Tolins Tyres LLC, operates in Al Hamra Industrial Zone, Ras Al Khaimah, UAE. Backward integration enhances quality control and cost management, while a network of 8 depots and 3,737 dealers across India ensures efficient sales channels.

For further information please contact:

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Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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