



TOLINS TYRES LIMITED

(formerly known as Tolins Tyres Private Limited)

Safer- Stronger - Lives Longer

Date: February 13, 2026

To
The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jee Jee Bhoj Tower
Dalal Street, Fort
Mumbai – 400001

To
The General Manager
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurl Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 544254

Symbol: TOLINS

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

We wish to inform you that, pursuant to Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held today, i.e., on Friday, February 13, 2026, inter alia, have considered and approved the Un-Audited Financial Results (both Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.

A copy of the Unaudited Financial Results (both Standalone and Consolidated) in the prescribed format, reviewed by the Audit Committee and approved by the Board of Directors along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter and nine months ended December 31, 2025 is enclosed herewith.

The meeting of the Board of Directors commenced at 4:00 P.M. IST and concluded at 7:00 P.M. IST.

The Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025 is also available on the Company's website at <https://www.tolinstyres.com>.

You are requested to take the same on your records.

Thanking You,

For Tolins Tyres Limited

Umesh M
Company Secretary & Compliance Officer
Membership No.: A72122



P. T. JOSEPH & Co.,
Chartered Accountants

55/3271 F, 3rd Floor
Dream Flower Cheruparambath,
Sahodharan Ayyappan Road,
Elamkulam, Cochin – 682020
Tel: 0484- 23132023, 4010575
Mob: +91- 9846044548
Email: mail@ptjosephco.com

Limited Review Report on unaudited standalone financial results of Tolin Tyres Limited for the quarter ended 31st December 2025 and year to date results for the period from 1 April 2025 to 31st December 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Tolins Tyres Limited (formerly known as Tolins Tyres Private Limited),
Ernakulam

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. TOLINS TYRES LIMITED (formerly known as Tolins Tyres Private Limited) ("the Company") for the quarter ended 31st December, 2025, and year to date from 01st April, 2025 to 31st December, 2025 ("Statement") , being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors , has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our Review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of standalone unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.





P. T. JOSEPH & Co.,
Chartered Accountants

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5. Other Matters:

We have not audited or reviewed the comparative financial information appearing in the statement of the corresponding quarter ended 31st December 2024. The financial information appearing in the statement for the year ended 31st March 2025 is audited by the previous auditor whose report dated 3rd September 2025, expressed an unmodified opinion on those Standalone Financial Statements.

Our Conclusion is not modified in respect of this matter.

For **P.T. Joseph & Co,**
Chartered Accountants
F.R.N 001391S

P. T. Joseph
Proprietor

Membership No: 022323

UDIN: 26022323HJVHKC9852



Place: Cochin

Date: 13-02-2026

Tolins Tyres Limited (Formerly Known as Tolins Tyres Private Limited)

CIN: L25119KL2003PLC016289

Address: No. 1/47, M C Road, Kalady, Kalady, Ernakulam, Aluva, Kerala, India, 683574

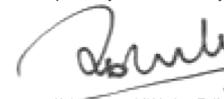
Statement of Unaudited Standalone Financial Results of Tolins Tyres Limited for the quarter ended December 31, 2025

Rs.in millions

Sr No	Particulars	Quarter Ended			Nine Month ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
I	Income						
	Revenue From Operations	679.16	445.99	420.34	1,758.07	1,394.95	1,783.53
	Other Income	0.90	7.34	12.04	15.43	13.19	24.94
	Total Income (I)	680.06	453.33	432.38	1,773.50	1,408.14	1,808.48
II	Expenses						
	Cost of materials consumed	509.03	299.49	370.47	1,563.71	1,038.99	1,448.28
	Changes in inventories of finished goods, Stock-in -Trade and work-in-	33.43	62.38	-34.85	-152.76	13.64	-134.04
	Employee benefits expense	20.38	17.76	15.13	61.30	30.00	61.54
	Finance costs	5.85	0.96	1.31	8.74	35.94	36.78
	Depreciation and amortization expense	8.94	8.57	3.60	25.75	14.38	20.52
	Other expenses	31.28	34.20	12.77	101.38	63.65	102.39
	Total expenses (II)	608.91	423.36	368.43	1,608.13	1,196.60	1,535.47
III	Profit/(loss) before tax (I-II)	71.15	29.98	63.95	165.37	211.54	273.00
IV	Tax expense						
	Current tax	16.35	7.18	5.17	39.59	42.28	65.78
	Deferred tax	2.05	-0.02	4.91	2.03	4.91	2.08
	Prior period tax	-	-	-	-	-	0.19
	Short/Excess provision of tax	-	-	-	-	-	-2.67
	Total Tax expense (IV)	18.40	7.16	10.08	41.62	47.19	65.38
V	Profit/(loss) after tax for the period (III-IV)	52.75	22.82	53.87	123.76	164.35	207.62
VI	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurements of the defined benefit plans	0.92	-0.14	0.02	0.74	0.04	0.23
	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-0.06
	Items that will be reclassified to profit or loss						
	Total Other Comprehensive Income (VI)	0.92	-0.14	0.02	0.74	0.04	0.17
VII	Total Comprehensive Income for the period (V+VI)	53.67	22.69	53.89	124.50	164.39	207.79
VIII	Earnings per equity share						
	Basic	1.36	0.57	1.78	3.15	4.16	5.26
	Diluted	1.36	0.57	1.78	3.15	4.16	5.26

- Incorporated in 2003, Tolins Tyres Limited ("the Company") is a tyre manufacturing company. They also deal in various tyre and tyre products. The Unaudited Standalone Financial Results of the Company has been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules 2015 (as amended) and in terms of Regulation 33 of the SEBI LODR.
- The comparative figures for the quarter ended December 31, 2024 included in these Unaudited Standalone Financial Results have been reviewed by the Audit Committee and there after by the Board of Directors held on 11th Feb 2025.
- The Unaudited Standalone Financial Results of the Company for the quarter and Nine months ended December 31, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The above Unaudited Standalone Financial Results of the Company for the quarter and Nine months ended December 31, 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 13th February 2026 .
- These Unaudited Standalone Financial Results of Tolins Tyres Limited (the "Company") has been drawn up in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended) ("SEBI LODR") for the quarter ended December 31, 2025.
- The Company has invested in Tolins Rubbers Private Limited and Tolins Tyres LLC (One Person) in April 2023, which are wholly owned subsidiaries of the Company. In October 2025, the company has invested in 100% of the shares of Terra Rubber Private Limited.
- The previous periods figures have been regrouped to conform to current periods' required classification.

For and on behalf of the Board of Directors of Tolins Tyres Limited
(Formerly know as Tolins Tyres Private Limited)




Kalamparambil Varkey Tolin
Chairman & Managing Director
DIN: 00381218

Place: Kalady
Date: 13.02.2026



P. T. JOSEPH & Co.,
Chartered Accountants

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To,
The Board of Directors,
Tolins Tyres Limited (formerly known as Tolins Tyres Private Limited),
Ernakulam

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. TOLINS TYRES LIMITED (formerly known as Tolins Tyres Private Limited) ("the Company") for the quarter ended 31st December, 2025, and year to date from 01st April, 2025 to 31st December, 2025 ("Statement") , being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors , has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our Review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of consolidated unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.





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Chartered Accountants

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5. Other Matters:

- o We have not audited or reviewed the comparative financial information appearing in the statement of the corresponding quarter ended 31st December 2024. The financial information appearing in the statement for the year ended 31st March 2025 is audited by the previous auditor whose report dated 3rd September 2025, expressed an unmodified opinion on those Consolidated Financial Statements.

- o We did not review the financial statements of M/s.Tolin Tyres LLC, located in Ras Al Khaimah, United Arab Emirates, whose financial statements reflect total revenue of 127.72 million for the period ended 31st December 2025. These financial statements have been reviewed by other auditors, qualified to practice in United Arab Emirates, and our report, insofar as it relates to the amounts included for this subsidiary, is based solely on the report of such auditors.

- o We did not review the financial statements of M/s.Tolin Rubbers Private Limited, a subsidiary included in the consolidated financial results, whose financial results reflect total revenue of 380.28 million for the period ended 31st December 2025. These financial results have been reviewed by another auditor, whose report has been furnished to us by the management, and our conclusion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor.

Our Conclusion is not modified in respect of this matter.

For **P.T. Joseph & Co,**

Chartered Accountants

F.R.N 001391S

P. T. Joseph

Proprietor

Membership No: 022323

UDIN: 26022323VXZDKQ5420

Place: Cochin

Date: 13-02-2026



Tolins Tyres Limited (Formerly Known as Tolins Tyres Private Limited)

CIN: L25119KL2003PLC016289

Address: No. 1/47, M C Road, Kalady, Ernakulam, Aluva, Kerala, India, 683574

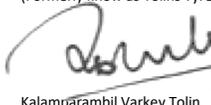
Statement of Unaudited Consolidated Financial Results of Tolins Tyres Limited for the quarter ended December 31, 2025

Rs in millions

Sr No	Particulars	Quarter Ended			Nine month ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
A	Income						
a)	Revenue From Operations	932.87	661.03	697.35	2,491.33	2,229.19	2,924.48
b)	Other Income	3.85	7.46	12.03	18.66	13.58	25.55
	Total Income (a)	936.72	668.49	709.38	2,509.99	2,242.77	2,950.03
B	Expenses						
a)	Cost of materials consumed	714.54	485.37	696.90	2,050.86	1,738.37	2,550.03
b)	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(12.50)	5.81	(178.11)	(184.09)	(94.41)	(441.84)
c)	Employee benefits expense	45.19	40.81	38.39	130.37	79.47	132.90
d)	Finance costs	7.70	4.59	6.01	15.64	54.34	58.28
e)	Depreciation and amortization expense	11.03	10.71	6.08	32.64	22.10	31.39
f)	Other expenses	43.68	39.63	14.17	128.46	79.43	125.78
	Total expenses (b)	809.64	586.92	583.44	2,173.88	1,879.30	2,456.54
C	Profit/(loss) before tax (c) = (a) - (b)	127.08	81.57	125.94	336.11	363.47	493.49
D	Tax expense						
	Current tax	20.28	12.14	11.52	66.34	64.36	105.10
	Deferred tax	2.12	(0.09)	5.51	2.03	5.09	2.15
	Prior period tax	(0.23)	-	-	0.27	-	2.09
	Short/Excess provision of tax	-	-	-	-	-	(2.67)
	Total Tax expense (d)	22.17	12.05	17.03	68.64	69.45	106.67
E	Profit/(loss) after tax for the period (e) = (c) -(d)	104.91	69.52	108.91	267.47	294.02	386.82
F	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurements of the defined benefit plans	1.22	(0.09)	0.02	1.09	0.04	0.44
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(0.06)
	Items that will be reclassified to profit or loss						
	(i) Exchange differences in translating the financial statements of a foreign operation	(0.24)	(2.33)	-	2.34	-	(2.43)
	Total Other Comprehensive Income (f)	0.98	(2.42)	0.02	3.43	0.04	(2.05)
G	Total Comprehensive Income for the period (e) +(f)	105.89	67.10	108.93	270.90	294.06	384.77
H	Profit/(loss) after tax for the period (c-d) attributable to:						
	-Owners of the company	104.91	69.52	108.91	267.47	294.02	386.82
	-Non-Controlling Interests	-	-	-	-	-	-
I	Total Other Comprehensive Income (f) attributable to:						
	-Owners of the company	0.98	(2.42)	0.02	3.43	0.04	(2.05)
	-Non-Controlling Interests	-	-	-	-	-	-
J	Total Comprehensive Income for the period (e+f) attributable to:						
	-Owners of the company	105.89	67.10	108.93	270.90	294.06	384.77
	-Non-Controlling Interests	-	-	-	-	-	-
K	Details of Equity Share Capital						
	Paid-Up Equity Share Capital	197.54	197.54	197.54	197.54	197.54	197.54
	Face Value of Equity Share Capital (Per Value)	5.00	5.00	5.00	5.00	5.00	5.00
	Other Equity						
L	Earnings per equity share						
	Basic	2.68	1.70	3.60	6.86	9.72	9.74
	Diluted	2.68	1.70	3.60	6.86	9.72	9.74

- Incorporated in 2003, Tolins Tyres Limited ("the Company") is a tyre manufacturing company. They also deal in various tyre and tyre products. The Unaudited Consolidated Financial Results of the Company has been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules 2015 (as amended) and in terms of Regulation 33 of the SEBI LODR.
- The comparative figures for the quarter ended December 31, 2024 included in these Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and there after by the Board of Directors held on 11th February 2025.
- The Unaudited Consolidated Financial Results of the Company for the quarter and six months ended December 31, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The above Unaudited Consolidated Financial Results of the Company for the quarter and six months ended December 31, 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 13th February, 2026.
- These Unaudited Consolidated Financial Results of Tolins Tyres Limited (the "Company") has been drawn up in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended) ("SEBI LODR") for the quarter ended December 31, 2025.
- The Company has invested in Tolins Rubbers Private Limited and Tolins Tyres LLC (One Person) in April 2023, which are wholly owned subsidiaries of the Company. In October 2025, the company has invested in 100% of the shares of Terra Rubber Private Limited.
- The previous periods figures have been regrouped to conform to current periods' required classification.
- There is only one segment for the Company in accordance with Ind AS 108 on Operating Segments.

For and on behalf of the Board of Directors of Tolins Tyres Limited
(Formerly known as Tolins Tyres Private Limited)



Kalampambal Varkey Tolin
Chairman & Managing Director
DIN: 00381218

Place: Kalady
Date: 13.02.2026

Consolidated Segment wise Revenue, Results, Segment Assets, Segment Liabilities and Capital Employed

Based on the "management approach" as defined in the Ind AS 108- Operating Segments, the Chief Operating Decision Maker evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments which have been based on the geographical presence of various entities under the management of the Company:

a) India

b) United Arab Emirates

The accounting principles used in the preparation of the consolidated financial results are consistently applied in individual entities to prepare segment reporting.

(All amounts in Rs. Millions except as stated otherwise)

Particulars	Quarter Ended			Nine month ended		Year Ended
	31.12.2025	30.09.2025	31-12-2024	31-12-2025	31-12-2024	31.03.2025
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
Segment revenue						
(a) India	805.15	520.76	587.28	2,104.76	1,907.75	2,448.64
(b) United Arab Emirates	127.72	140.27	110.09	386.57	321.44	475.84
Total segment revenue	932.87	661.03	697.37	2,491.33	2,229.19	2,924.48
Income from operations	932.87	661.03	697.37	2,491.33	2,229.19	2,924.48
Segment results						
(a) India	107.95	54.41	86.83	258.99	326.33	449.48
(b) United Arab Emirates	26.83	31.75	45.16	92.76	91.47	102.29
Total segment results	134.78	86.16	131.99	351.75	417.80	551.77
Finance costs	7.70	4.59	6.04	15.64	54.34	58.28
Profit/(loss) before tax	127.08	81.57	125.95	336.11	363.46	493.49
Segment assets						
(a) India	3,381.85	3,473.64	3,164.47	3,381.85	3,164.47	3,378.20
(b) United Arab Emirates	423.67	403.61	327.12	423.67	327.12	319.33
Total segment assets	3,805.52	3,877.25	3,491.59	3,805.52	3,491.59	3,697.53
Unallocable corporate assets		-	-	-	-	-
Total assets	3,805.52	3,877.25	3,491.59	3,805.52	3,491.59	3,697.53
Segment liabilities						
(a) India	230.90	398.87	281.98	230.90	281.94	410.60
(b) United Arab Emirates	59.48	69.13	64.31	59.48	64.31	42.68
Total segment Liabilities	290.38	468.00	346.29	290.38	346.25	453.28
Unallocable corporate assets		-	-	-	-	-
Total Liabilities	290.38	468.00	346.29	290.38	346.25	453.28
Segment Capital employed						
(a) India	3,150.94	3,074.84	2,882.49	3,150.94	2,882.49	2,967.60
(b) United Arab Emirates	364.20	334.41	262.81	364.20	262.81	276.65
	3,515.14	3,409.25	3,145.30	3,515.14	3,145.30	3,244.25